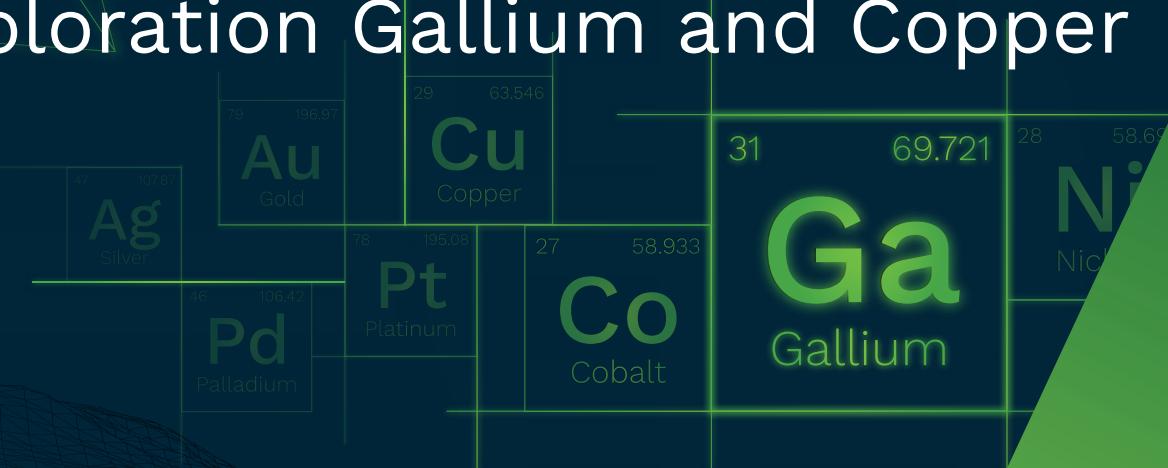


NIMY RESOURCES | ASX:NIM

# Annual General Meeting 2025

Nimy Resources - Critical Metals  
Exploration Gallium and Copper



**NIMY**  
RESOURCES

# Mons Critical Metal Exploration Project, WA

**Focused exploration**  
company delivering  
shareholder value through  
discovery

**Maiden Gallium Resource**  
7.23mt @ 102g/t Ga<sub>2</sub>O<sub>3</sub>  
& 538ppm TREO

**Block 3 gallium discovery**  
remains open at depth  
and in all directions

**Gallium exploration target**  
100mt @ 100g/t Ga<sub>2</sub>O<sub>3</sub>  
& 810ppm TREO

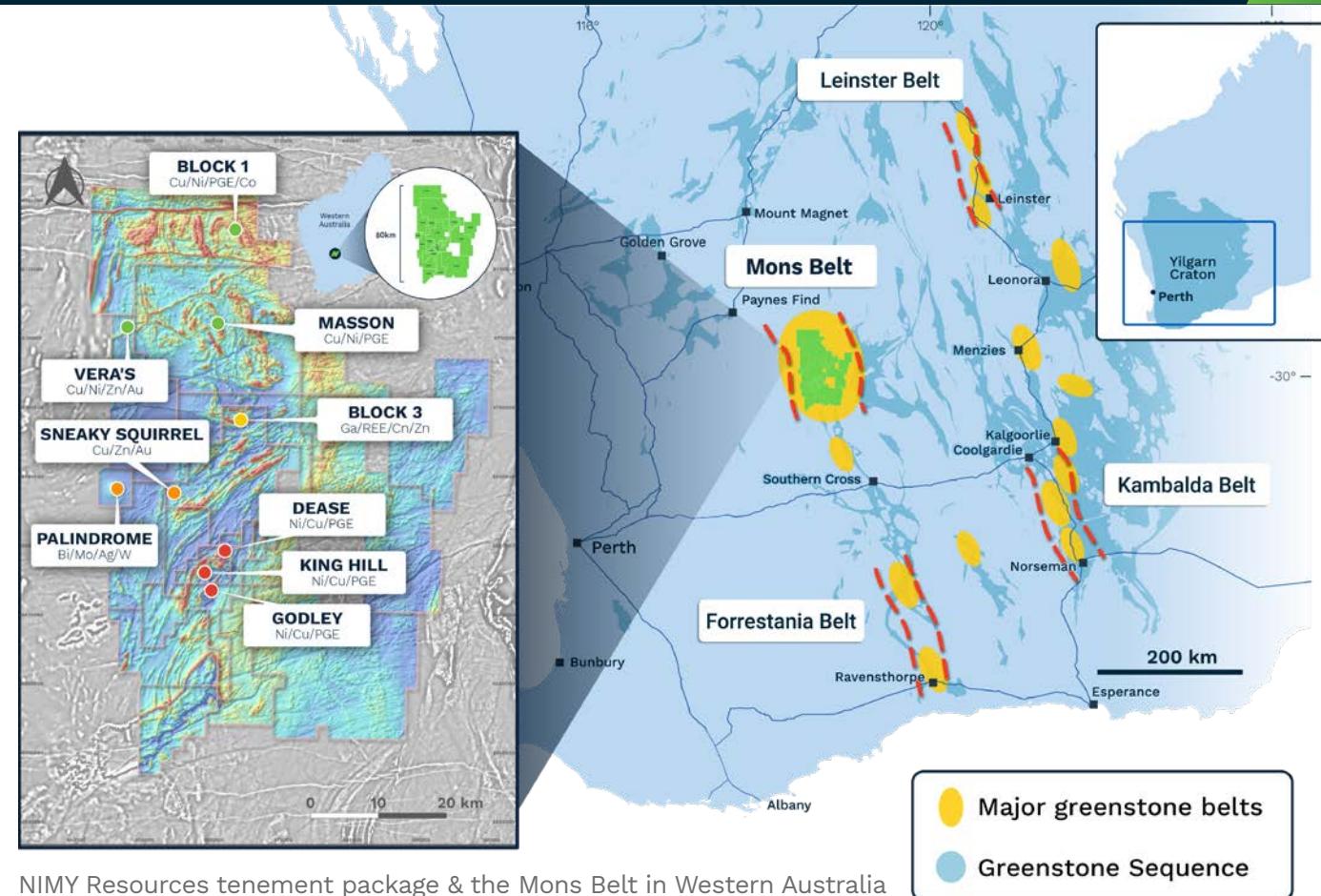
**Well funded**  
with strong cash position  
of ~AUD5.74M<sup>1</sup>

**Outstanding Copper targets**  
at Masson, Sneaky Squirrel  
& Vera's Gossan

<sup>1</sup> As at 17 November 2025

# Mons Project critical minerals exploration – WA

- ✓ **Nimy Resources is a leading gallium, copper, nickel critical mineral explorer** located in the Murchison Domain, Yilgarn Craton, Western Australia.
- ✓ **Covering ~3,004 km<sup>2</sup>, the new Mons Project Greenstone Belt** spans an area comparable to the renowned Kambalda Belt (from Kalgoorlie to Kambalda).
- ✓ **High-grade gallium deposit** with JORC Inferred Resource announced 13 November 2025, **7.23mt @ 102g/t Ga<sub>2</sub>O<sub>3</sub>**, in addition to an **Exploration Target** within **Block 3** of **100mt @ 100g/t Ga<sub>2</sub>O<sub>3</sub>** offering strong potential for resource expansion, alongside the emergence of new gallium prospects.
- ✓ **After China's August 2023 export ban**, gallium was classified as a high-risk material for U.S. economic and national security, with China supplying 98% of the global market.



NIMY Resources tenement package & the Mons Belt in Western Australia

- ✓ **Strategic MoU with M2i Global** to supply gallium into the U.S. market with a focus on ongoing U.S. Military demand.
- ✓ **An emerging copper and nickel province**, with ongoing activities at Masson and Sneaky Squirrel, the northern tenements host four highly prospective targets and strong potential for additional discoveries.

# NIMY Resources – Board of Directors and Company Consultants



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Warburton**  
NON-EXECUTIVE  
CHAIRMAN



**Luke  
Hampson**  
MANAGING  
DIRECTOR



**Bruce  
Stewart**  
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DIRECTOR



**Henko  
Vos**  
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SECRETARY / CFO



**Geraldine  
Holland**  
JOINT COMPANY  
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**John  
Simmonds**  
TECHNICAL  
ADVISOR -  
GEOLOGY



**Fergus  
Jockel**  
HEAD OF  
EXPLORATION



**Tony  
Tang**  
TECHNICAL ADVISOR  
- EXTRACTIVE  
METALLURGY

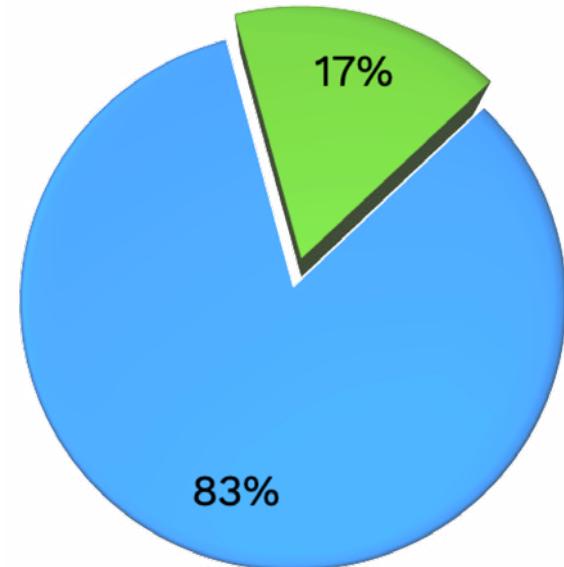
# Capital Structure and Shareholder Summary

## Capital Structure 17/11/2025

Share Price	\$0.066
52 Week Range	\$0.034 - \$0.185
Shares on Issue	353.5m
Unlisted Options	82.7m
Market Capitalisation	\$23.33m

## Shareholder Summary

- Directors, Management and Staff
- Other holders



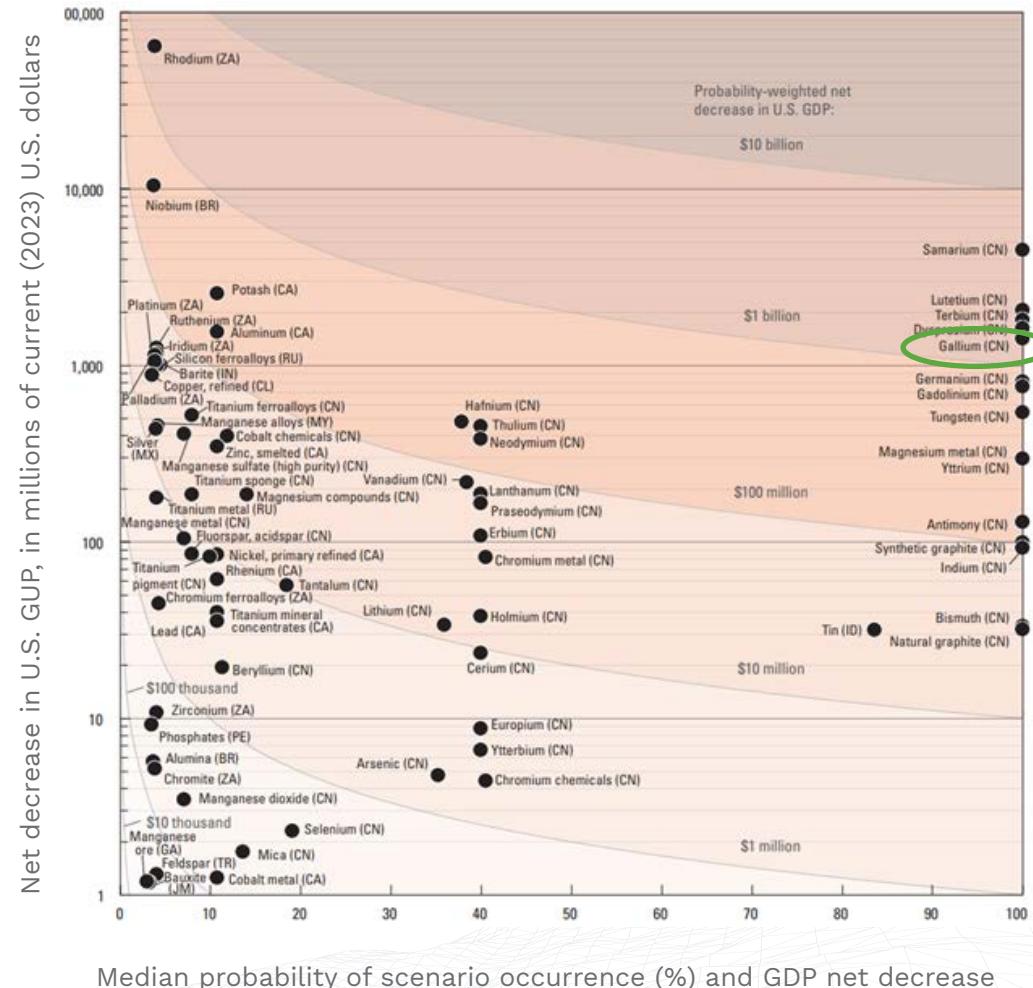
# Gallium — Rapidly growing demand amidst huge supply challenge

## Economic vulnerability & disruption potential:

- **Growth is fueled by gallium's** use in military applications and semiconductor production, while the spread of advanced technologies has further increased supply pressures.
- **Gallium price** has increased from \$274.37 per kg (Jan-1-2018) to \$1,541.10 (Nov 14-2025) an increase of 561.69% (USD – Source Strategic Metals Invest 17 Nov 2025).
- **Pricing data** was distorted by minimal trading following the China ban, with further gains anticipated as supply constraints intensify.
- **China ban** has effectively removed 98% of the worlds production and supply from the market.
- **Governments in Europe, US and Asia** are urgently seeking secure supplies for future Defence and Economic Security.
- **Nimy Resources is a first mover** in defining a high grade JORC Inferred Resource and establishing meaningful collaborative partnership's with industry experts.
- **Nimy Resources has established linkage into the US market** through a MOU with NYSE listed M2i Global whose primary purpose is the sourcing of critical metals and strengthening the critical metal supply chain within the USA.

## Net Decrease in GDP and probability for the US list of Critical Minerals

USGS - Methodology and Technical Input for the 2025 U.S. List of Critical Minerals - Assessing the Potential Effects of Mineral Commodity Supply Chain Disruptions on the U.S. Economy.



Median probability of scenario occurrence (%) and GDP net decrease

# Gallium – Global supply and market factors

## Outlook

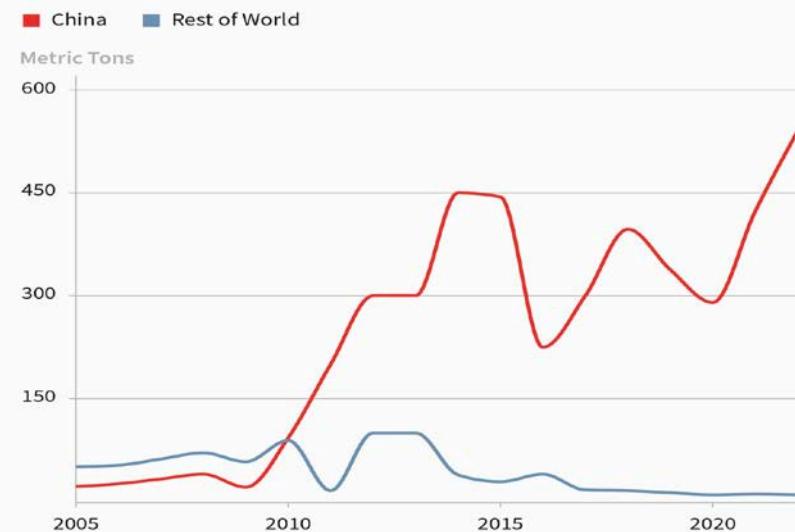
- The demand for gallium is expected to grow, driven by the expansion in military and radar applications, semi-conductor, 5G technology, renewable energy infrastructure.
- A restriction of supply, already enacted has increased the strategic importance of a reliable source.
- The Review and Revision of US Critical Minerals List 2021, identified gallium supply as precarious in both disruption potential and economic vulnerability.
- China's total ban on exports of gallium to the US has heightened urgency across both measures.

## China Imposes Its Most Stringent Critical Minerals Export Restrictions Yet Amidst Escalating U.S.-China Tech War

*“Market faces uncertainty due to supply constraints from China’s export controls, underscoring the metal’s strategic importance in the global economy. The ongoing need to diversify supply chains and increase domestic production or recycling efforts will be critical in mitigating the risks associated with gallium’s concentrated production.”*

Source: csis.org December 4, 2024

## Global Primary Gallium Production



CSIS | HIDDENREACH

Source: “Gallium Statistics and Information,” National Minerals Information Center, USGS

## Gallium production and refining

	Russia	5 Tonnes (1%)
	Japan	3 Tonnes (0.5%)
	Korea	2 Tonnes (0.5%)
	China	600 Tonnes 98%

# Block 3 East – Maiden Gallium JORC Inferred Resource

- Maiden JORC gallium Inferred Resource** of 7.23Mt at 102g/t  $\text{Ga}_2\text{O}_3$  using 70g/t  $\text{Ga}_2\text{O}_3$  cut-off (740t contained Gallium Trioxide) and 538ppm Total Rare Earth Oxides (TREOs) (3,890t of contained TREOs)<sup>1</sup>.
- Both the gallium and TREE mineralisation** remains open along strike and at depth from the JORC Mineral Resource Estimate (MRE)
- The resource model** covers a 0.4km<sup>2</sup> footprint; A surface soil sampling program and an airborne magnetic survey is currently underway across an extended grid covering ~30km<sup>2</sup> over, around and west of the Block 3 high grade gallium and rare earth discovery
- Rare Earth Elements (REE)** component adds significant value to the Block 3 project.
- Multiple additional targets** being assessed following soil sampling outside of the Block 3 footprint.

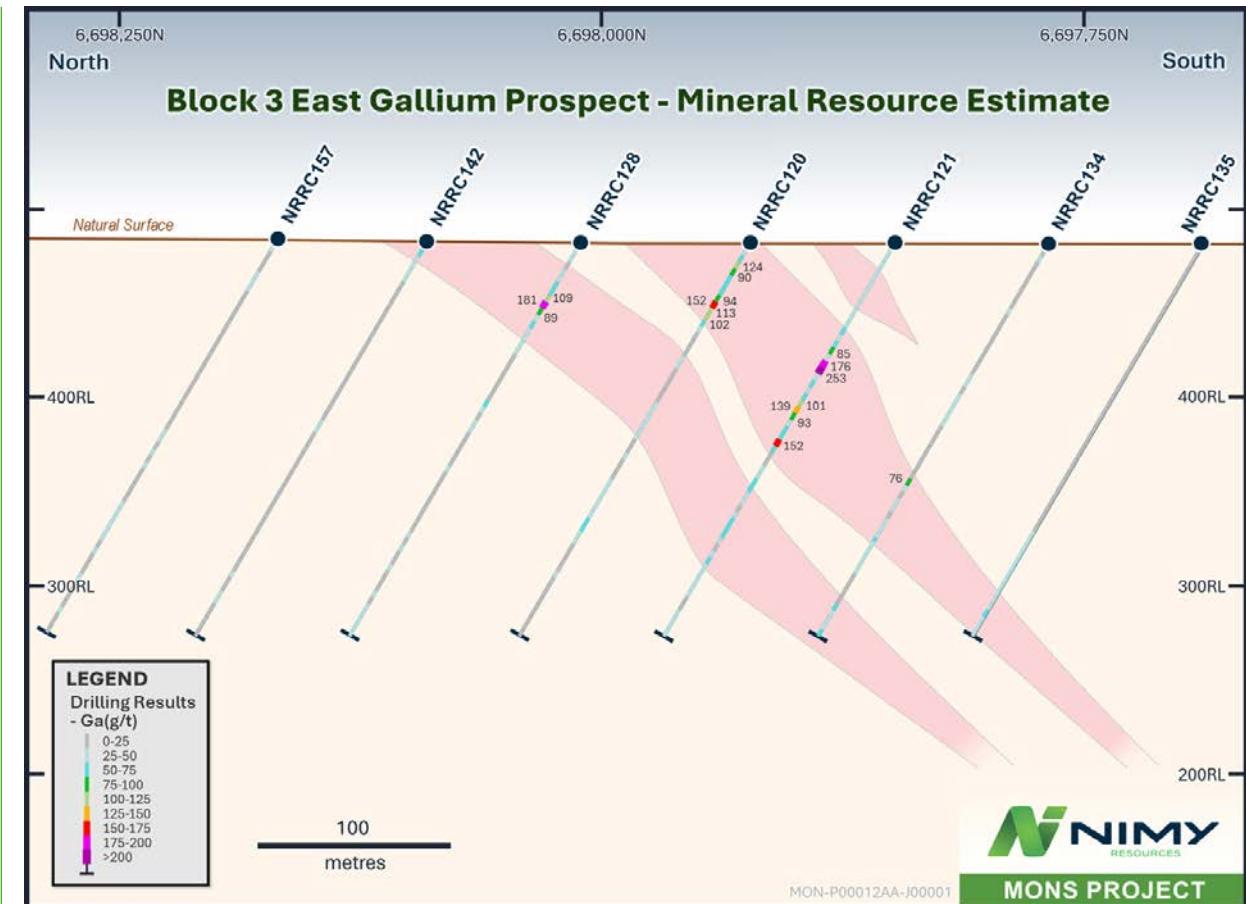


Figure 1 – Example cross section showing gallium estimation domains<sup>1</sup>

Tonnage (Mt)	$\text{Ga}_2\text{O}_3$ (ppm)	TREO (ppm)	NdPr (ppm)
7.23	102	538	104

Table 1: Block 3 East Inferred Mineral Resource Estimate - October 2025<sup>1</sup>

<sup>1</sup> Extremely high-grade gallium and rare earths Maiden Resource - 13 November 2025

# Block 3 East – Expanded exploration target

- Known gallium and Total Rare Earth Elements (TREE) mineralisation below 100m deep has not been included in this resource estimate but is included in the **expanded Exploration Targets of up to 26Mt at 100g/t Ga<sub>2</sub>O<sub>3</sub> and 100Mt at 810ppm TREO<sup>1</sup>**.
- Five new Ga<sub>2</sub>O<sub>3</sub> Exploration Targets and one new REO Exploration Target** have been defined by SRK in the Block 3 project area.
- Geophysical and surface sampling data indicates a high likelihood that the mineralisation extends to the west and north-west.
- The **rare earths exploration targets** include only material within the gallium resource drilling footprint; i.e. REE Exploration Targets have not been defined within or close to the gallium Exploration Targets located outside of the drilling coverage.
- The grade tenor** of the TREO mineralisation surrounding the gallium zones is slightly higher than that of the material contained within the gallium zones.

Location	Tonnage (Mt)		Maximum (ppm)	
	Minimum	Maximum	Minimum	Maximum
Block 3 East ET-1	4	5	70	100
Block 3 East ET-2	8	12	70	100
Block 3 East ET-3	4	5	80	100
Block 3 West ET-1	1	2	60	100
Block 3 West ET-2	1	2	60	100
All	18	26	70	100

Table 2: Block 3 East Ga<sub>2</sub>O<sub>3</sub> Exploration Target estimates - October 2025<sup>1</sup>

Location	Tonnage (Mt)		TREO (ppm)		NdPr (ppm)	
	Minimum	Maximum	Minimum	Maximum	Minimum	Maximum
Weathered	18	26	570	810	105	150
Fresh	52	74	470	670	80	115
All	70	100	500	710	85	125

Table 3: Block 3 East TREO Exploration Target estimates - October 2025<sup>1</sup>

<sup>1</sup> Extremely high-grade gallium and rare earths Maiden Resource - 13 November 2025

*Cautionary Note: The Exploration Target quantities and grades are conceptual in nature. Insufficient exploration has been conducted to estimate Mineral Resources, and it is uncertain if further exploration will result in the estimation of Mineral Resources.*

# NIMY Resources – Collaborations and key consultants

EXPLORATION	STATUS / NOTES
Block 3 JORC Exploration Target (SRK)	Exploration Target estimated to contain between 9.6 million tonnes (Mt) to 14.3 Mt of mineralised material with an average grade ranging from 39ppm to 78ppm Ga
Block 3 JORC inferred Resource Drilling	Completed 25 RC holes (NRRC134 to NRRC158) for 5,944 metres
Block 3 JORC inferred Resource Definition (SRK)	"Complete - Maiden JORC gallium Inferred Resource of 7.23Mt at 102g/t Ga <sub>2</sub> O <sub>3</sub> using 70g/t Ga <sub>2</sub> O <sub>3</sub> cut-off (740t contained Gallium Trioxide)"
Block 3 JORC Exploration Target (SRK) - published as part of Inferred Resource	Complete - JORC gallium exploration target of 26Mt at 100g/t Ga <sub>2</sub> O <sub>3</sub>
Block 3 Extended geochem / soil sampling	Complete - awaiting geochemical assays
Block 3 Airborne Magnetic Survey	Complete - awaiting final data
Additional Targets geochem / soil sampling	Complete - awaiting geochemical assays
IOGAS upload - geochem / soils sampling data (SRK)	Awaiting geochemical assay data (at lab)
Drill Program Design Parameters /Targets	To be decided upon receipt of data (geochem and magnetic survey)
METALLURGY AND PROCESS SHEET DEVELOPMENT	STATUS / NOTES
CSIRO -Mineral Indicator Study	Complete -Testwork of fresh rock shows gallium is hosted within the chlorite mineralisation - testing potential for between 2-4 x upgrade via concentrate,
CSIRO - Regolith model	Complete -results to be used as part of IOGAS modelling and Regolith Research project
CURTIN - Metallurgical Recovery - Student Thesis (2)	"Complete - indicates extraction of at least 70% under moderate acid conditions, with approximately 90% recovery of gallium from the leach solutions. "
Production of Concentrate - T.Tang Testwork -Phase1	Phase 1 - seperation techniques applied to produce potential concentrate - across screened / size samples - assays due
Production of Concentrate - T.Tang Testwork -Phase 2	Phase 2 - Bulk sampling to test and validate Phase 1 - bulk sample available and to be delivered to ALS following Phase 1 validation.
Flow sheet design to Produce concentrate	TBA -upon receipt of Phase 1 and 2 data
PROJECT DEVELOPMENT / FUNDING	STATUS / NOTES
M2iGlobal collaborative agreement - USA supply chain	Collaborative Agreement - Appointing NYSE-Listed M2i Global to Lead U.S. DoD, DoE, and EXIM Bank Funding Strategy
EU supply chain	Ongoing communication

## EXPLORATION & METALLURGY



CSIRO kick-start and mineral indicator study secured (ASX:NIM) – 19 November 2024

ASX:NIM | [nimy.com.au](http://nimy.com.au)



Curtin University

Curtin University signed MoU on Gallium related research (ASX:NIM) – 18 March 2025



Gallium Exploration Target Defined (ASX:NIM) – 28 January 2025. Extremely high-grade gallium and rare earths maiden resource (ASX:NIM) 12 November 2025

## FUNDING & EXPORT



Nimy Resources sign M2i Agreement (ASX:NIM) – 5 August 2025

# Emerging copper success and focus at the Mons Project

Nimy Resources has an emerging copper exploration focus following successful drilling of targets generated from geophysics.

## Masson Cu-Ni-PGE (magmatic massive sulphide)

- Strategy of VTEM, FLEM, drill, DHEM has successfully located anomalous mineralisation in sulphide from depth of 91m down to 288m. Recent DHEM has extended mineralization target by a further 152m and remains open.

## Sneaky Squirrel Gossan Cu-Zn-Au (VMS)

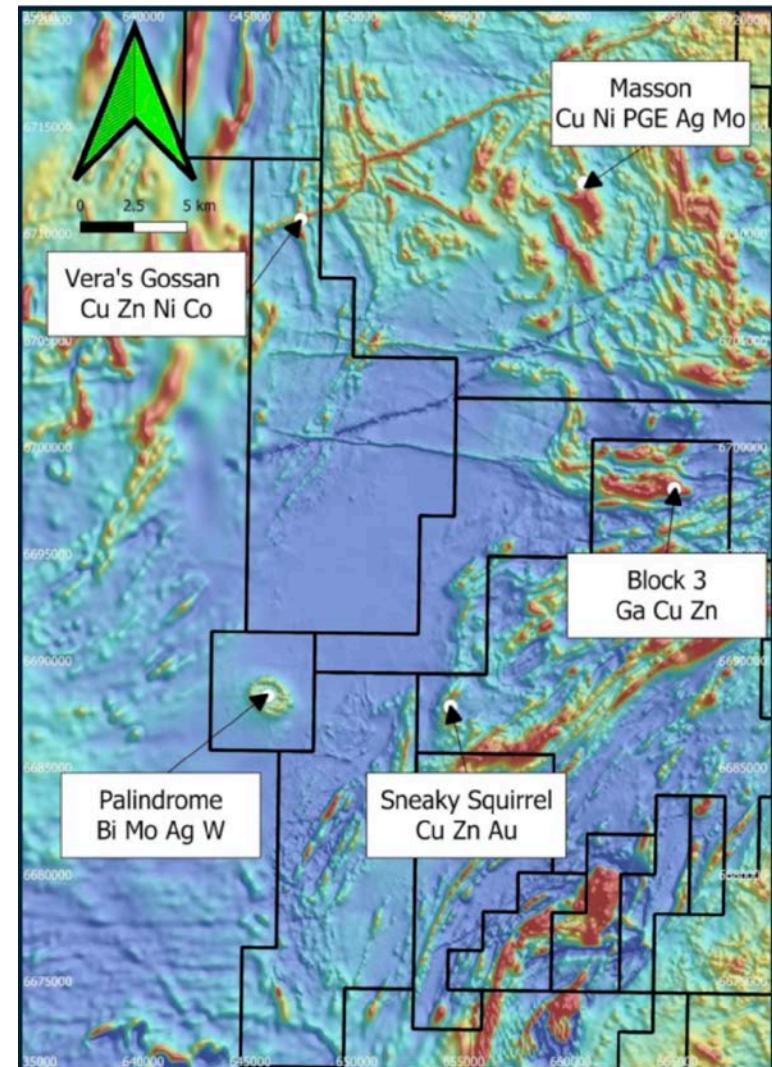
- The gossan geochemistry is analogous to the Gossan Hill VMS discovery at the world-class Golden Grove deposit in WA (approx. 200km NW of Sneaky Squirrel).
- Initial drilling encountered Cu Zn sulphide mineralisation beneath and aligned with the dip and direction of outcropping gossan.

## Vera's Gossan Cu-Zn (VMS)

- Rock chip (gossan) and soil sampling have confirmed a Cu Ni Zn Co anomaly, follow up MLEM has identified 3 large EM anomalies, follow up drill ready.

## Block 3 Gallium Cu-Zn-Au (VMS)

- Cu Zn sulphide mineralisation encountered within the gallium drill campaign, gallium hosted by chlorite schist typically associated with base metal deposits. Assessment of geophysics and drill results underway.



# Masson Discovery Cu-Ni-PGE (magmatic massive sulphide)

- DHEM has delivered conductive plates up to 10,000s<sup>1</sup>.
- Drilling has returned highly anomalous copper, nickel and PGE in sulphide mineralisation from a depth of 91m to 288m.
- Drilling completed late 2024 (all four holes returning intervals at > 1% copper) including deepest hole to date (NRDD126).
- Core studies by CSIRO confirming pentlandite, chalcopyrite, pyrite and pyrrhotite sulphide consist.
- Noted a halo of anomalous molybdenum around sulphide zone.
- Independent structural interpretation completed, indicating mechanical remobilisation of sulphide mineralisation from a primary source.
- Deep RC/DD hole drilled July 2025 DHEM survey successfully completed to locate dip and direction and continuation of mineralisation.

Release Date: 7 October 2024						
Hole ID	From (m)	Interval (m)	Cu %	Ni %	Co %	PGE's (Pd, Pt) g/t
NRRC124	126	13m	0.62%	0.36%	0.04%	0.25g/t
including	126	2m	1.05%	0.15%	0.03%	0.14g/t
	130	2m	1.03%	0.38%	0.04%	0.18g/t
	136	2m	0.26%	0.72%	0.06%	0.46g/t
NRDD125	230.52	5.58m	1.27%	0.42%	0.06%	0.32g/t
including	230.52	1.28m	0.15%	0.87%	0.06%	0.63g/t
	231.8	1.20m	1.01%	0.21%	0.02%	0.11g/t
	233.5	2.65m	2.09%	0.37%	0.09%	0.33g/t
NRDD127	176	11m	0.36%	0.21%	0.02%	0.15g/t
including	181	1m	0.19%	0.64%	0.04%	0.41g/t
	183	2m	1.23%	0.21%	0.02%	0.14g/t

Release Date: 4 November 2024						
Hole ID	From (m)	Interval (m)	Cu %	Ni %	Co %	PGE's (Pd, Pt) g/t
NRDD126	295.1	4.3m	0.50%	0.29%	0.04%	0.16g/t
including	296.4	1.2m	1.02%	0.04%	0.01%	0.03g/t
	310.4	1.3m	0.38%	0.27%	0.05%	0.20g/t

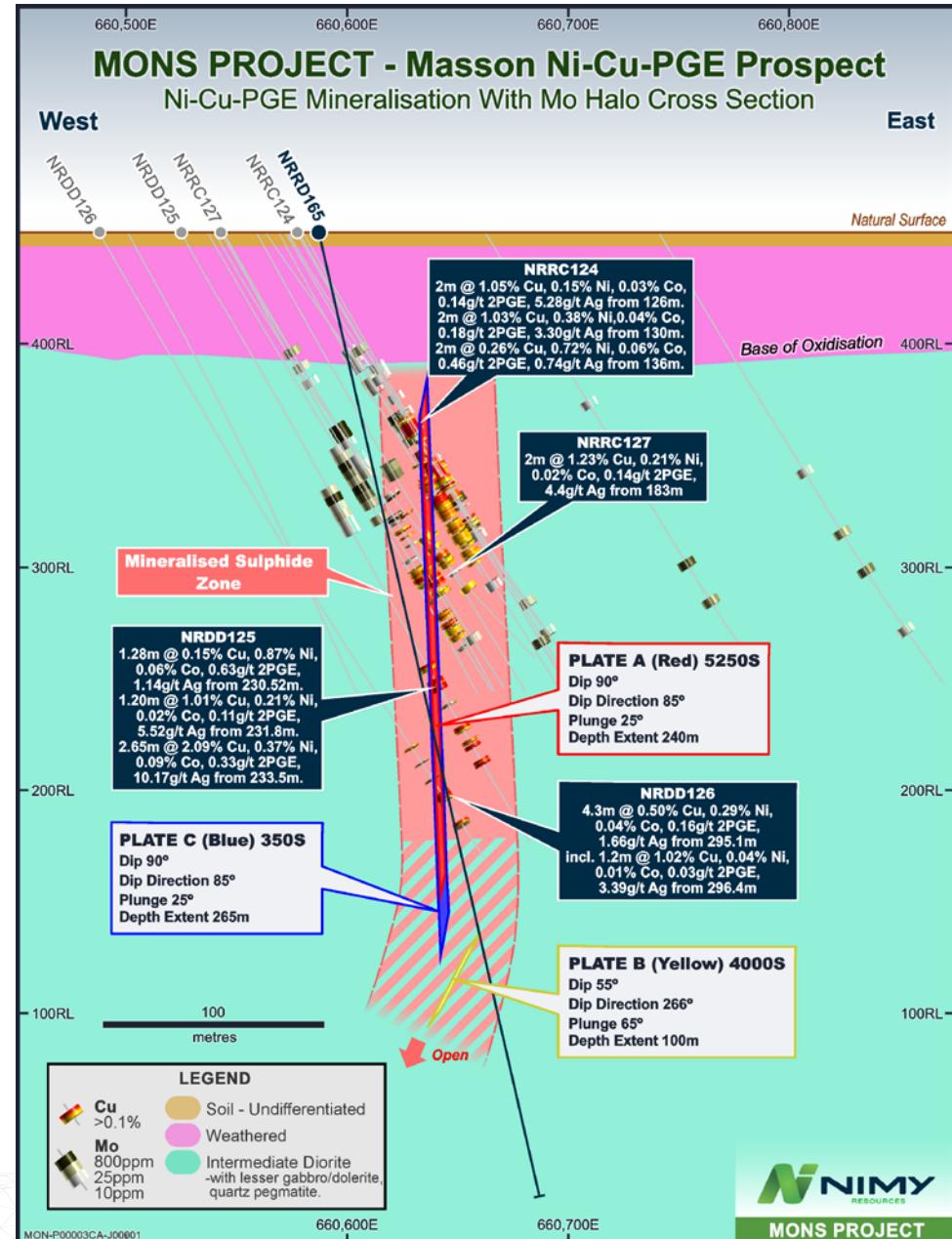
Latest holes drilled at Masson, all 4 holes reporting copper at >1%

<sup>1</sup>Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025

# Masson – DHEM geophysics extends mineralisation targeting by 152m

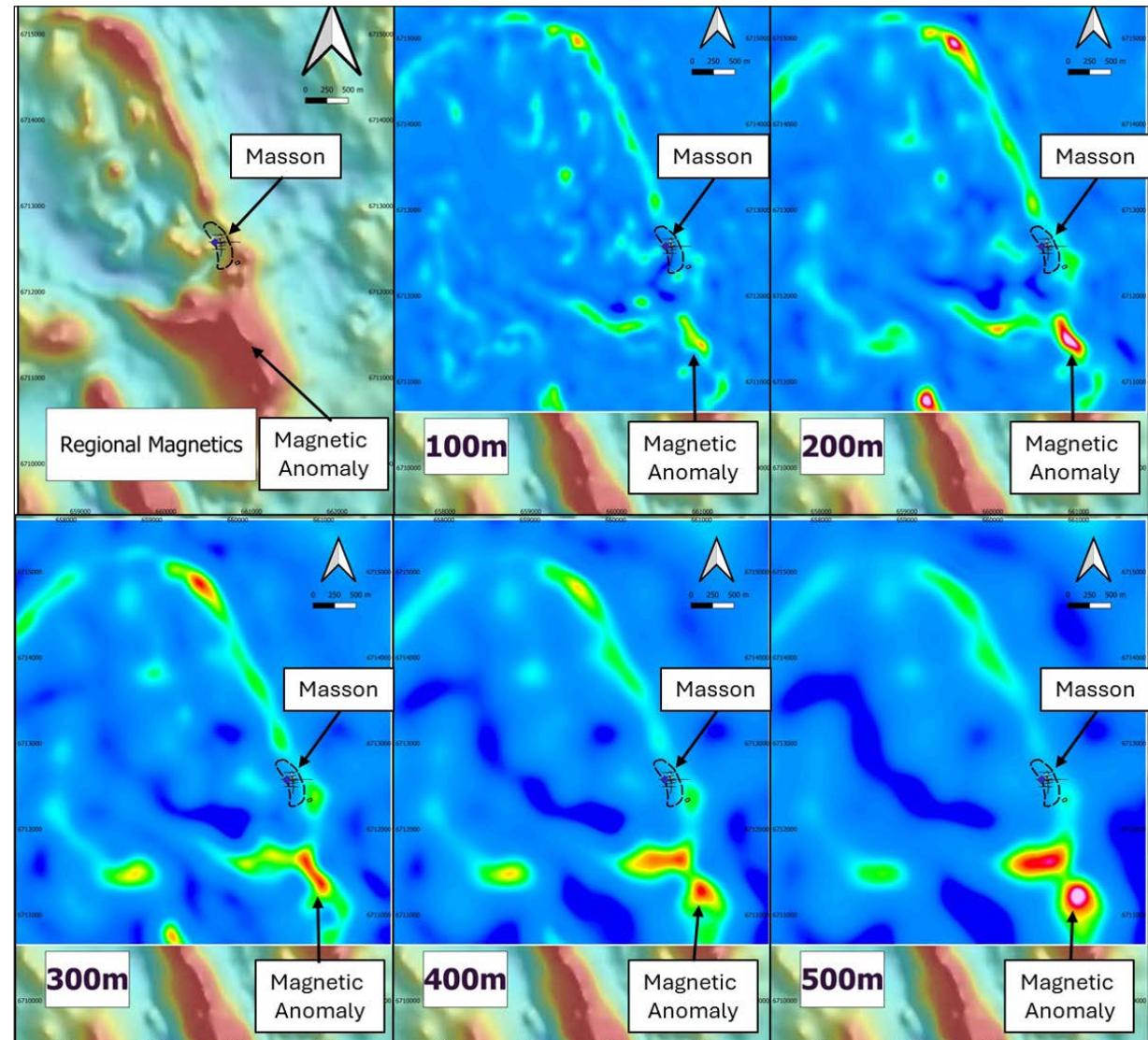
- Nimy Resources successfully completed a DHEM survey at the Masson (Cu-Ni-PGE) discovery. In July 2025, drill hole NRDD165 (RC and DD) was drilled to a depth of 444m south along strike from the Masson Discovery holes to test DHEM survey response and mineralisation continuance.<sup>1</sup>
- Additional high conductance plates have been modelled substantially extending targeting beyond known mineralisation.
- The high conductance and size of the modelled plates (upper plate extending 240m at 5,250 S – Plate A, lower plate extending 100m at 4000s – Plate B) indicate that the mineralisation continues well beyond the deepest hole successfully targeting mineralisation drilled at Masson.
- Previous drilling has returned highly anomalous copper, nickel and PGE in sulphide mineralisation from a depth of 91m to 288m, the new upper plate indicates mineralisation extends to 340m with the lower plate extending the highly conductive trend by a further 100m.
- A 3rd plate was modelled surrounding Plate A with a much lower conductance of 350S and may indicate a broader, lower conductance Cu-mineralised zone.
- Plates have been modelled to the limit of survey data collected meaning that the mineralisation remains open at depth beneath the lower plate.

<sup>1</sup>Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025



# Masson – Tracking the source of mineralisation

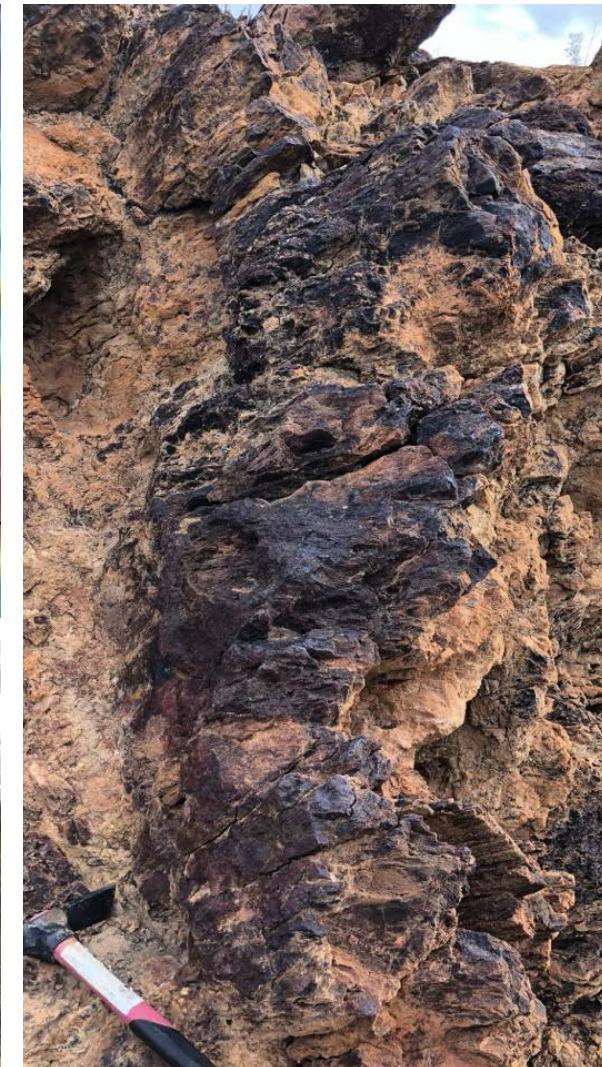
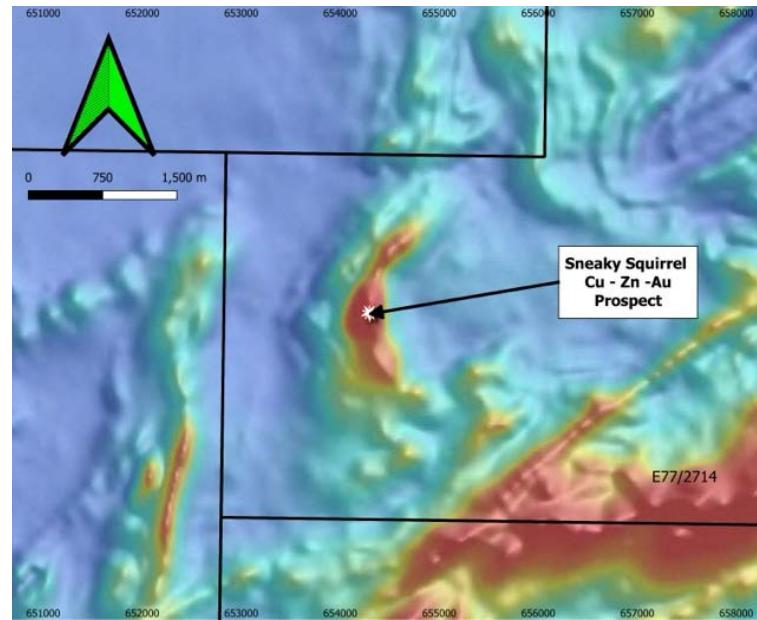
- **Independent structural interpretation** indicates mechanical remobilisation of sulphide mineralisation from a primary source.<sup>1</sup>
- **The high conductive trend** is plunging to the south toward a high magnetic anomaly identified from VOXI depth slice modelling. This anomaly represents a possible source of Masson mineralisation.
- **A high resolution magnetic survey** has been conducted across the area to confirm presence and positioning of deep magnetic anomaly identified in VOXI depth slice modelling with further modelling underway.
- **An extensive surface geochemical soil program** has been completed with assays pending.



<sup>1</sup>Copper Mineralisation Extended at Masson (ASX:NIM) – 21 August 2025

# New Prospect (June 2025) — Sneaky Squirrel Gossan - Cu-Zn-Au (VMS)

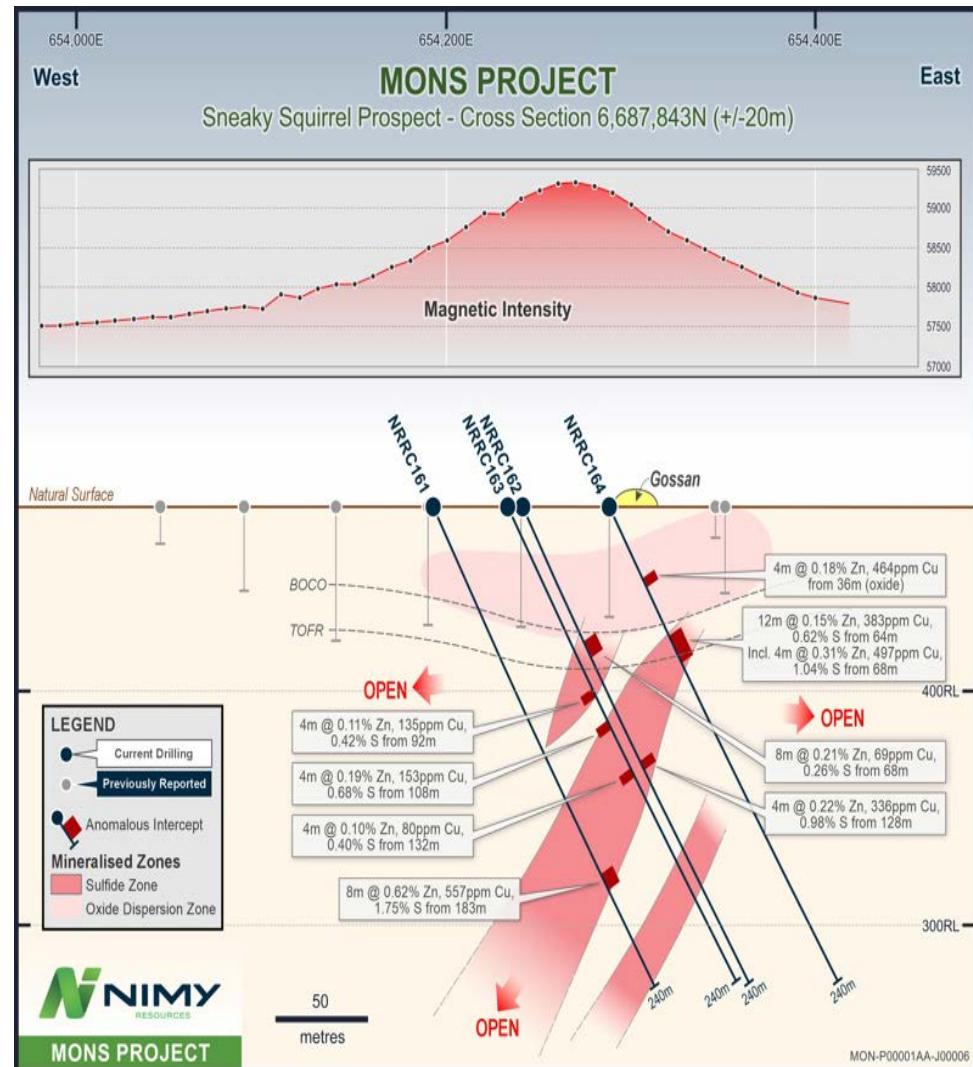
- The gossan geochemistry is analogous to the Gossan Hill VMS discovery at the world-class Golden Grove deposit in WA (approx. 200km NW of Sneaky Squirrel).<sup>1</sup>
- 34 rock chip samples returned highly anomalous values with copper up to 1099ppm, zinc up to 4,477ppm, gold up to 817ppb (0.82g/t), lead up to 512ppm, molybdenum up to 127ppm and bismuth up to 126ppm.
- Surface gossan copper-zinc anomalies have been returned along a 302m metre strike of intermittent outcropping; This outcrop remains open along strike and additional samples have been collected along strike and submitted for geochemical assay.



<sup>1</sup> Sneaky Squirrel Outlines Large Copper-Zinc-Gold Anomalies (ASX:NIM) – 4 August 2025

# Drill and geophysics success at Sneaky Squirrel Gossan

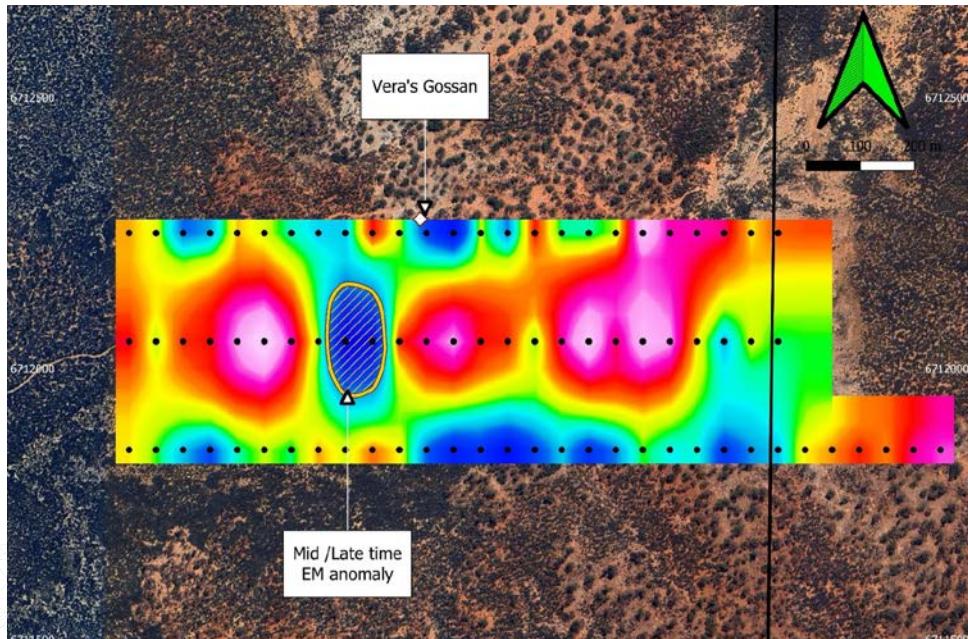
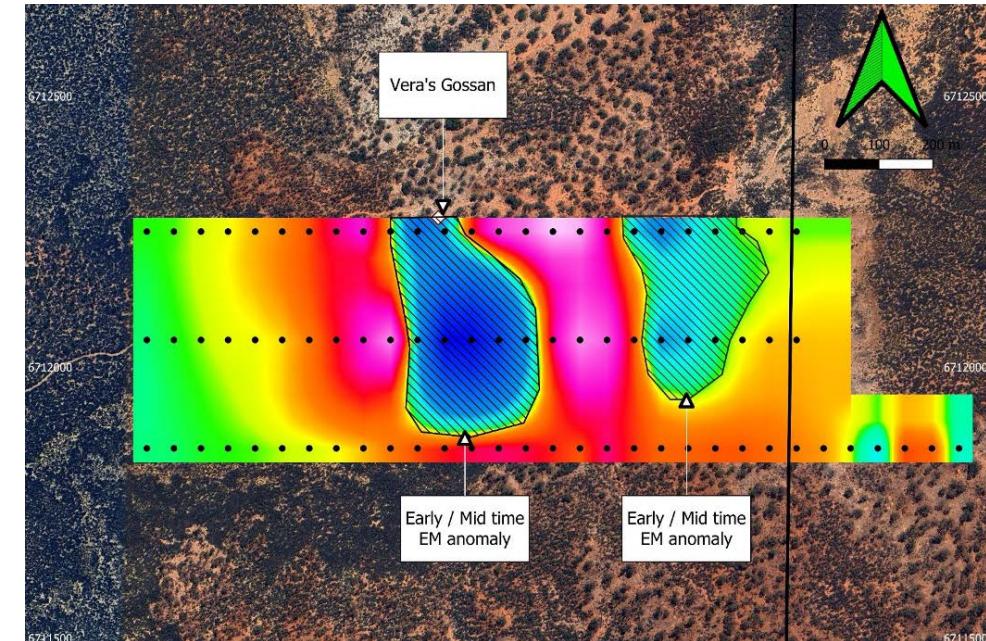
- Four RC holes were drilled below the anomaly returned broad intersections of low-grade copper and zinc with a **higher-grade core of anomalous copper-zinc sulphide mineralisation consistent with dip and orientation of outcropping gossan**<sup>1</sup>
  - NRRC161 – 8m @ 0.62%, Zn 557ppm Cu, 1.75% S from 183m
  - NRRC162 – 8m @ 0.21% Zn, 69ppm Cu, 0.26% S from 68m
    - 4m @ 0.22% Zn, 336ppm Cu, 0.98% S from 128m
  - NRRC163 – 4m @ 0.11% Zn, 135ppm Cu, 0.42% S from 92m
    - 4m @ 0.19% Zn, 153ppm Cu, 0.68% S from 108m
    - 4m @ 0.10% Zn, 80ppm Cu, 0.40% S from 132m
  - NRRC164 – 4m @ 0.18% Zn, 464ppm Cu from 36m (oxide)
    - 12m @ 0.15% Zn, 383ppm Cu, 0.62% S from 64m
    - Including 4m @ 0.31% Zn, 497ppm Cu, 1.04% S from 68m
- Ground magnetics show a high magnetic response aligned with the gossanous outcropping and drilled copper-zinc mineralisation, highlighting prospectivity for deeper VMS (volcanogenic massive sulphide) copper mineralisation within a magnetite-rich zone as seen at Golden Grove.**
- Importantly at Golden Grove**, lower grade copper and zinc lodes are near surface with the high-grade massive sulphides found at depth.



<sup>1</sup> Sneaky Squirrel Outlines Large Copper-Zinc-Gold Anomalies (ASX:NIM) – 4 August 2025

# Vera's Gossan – Cu-Zn-Au VMS

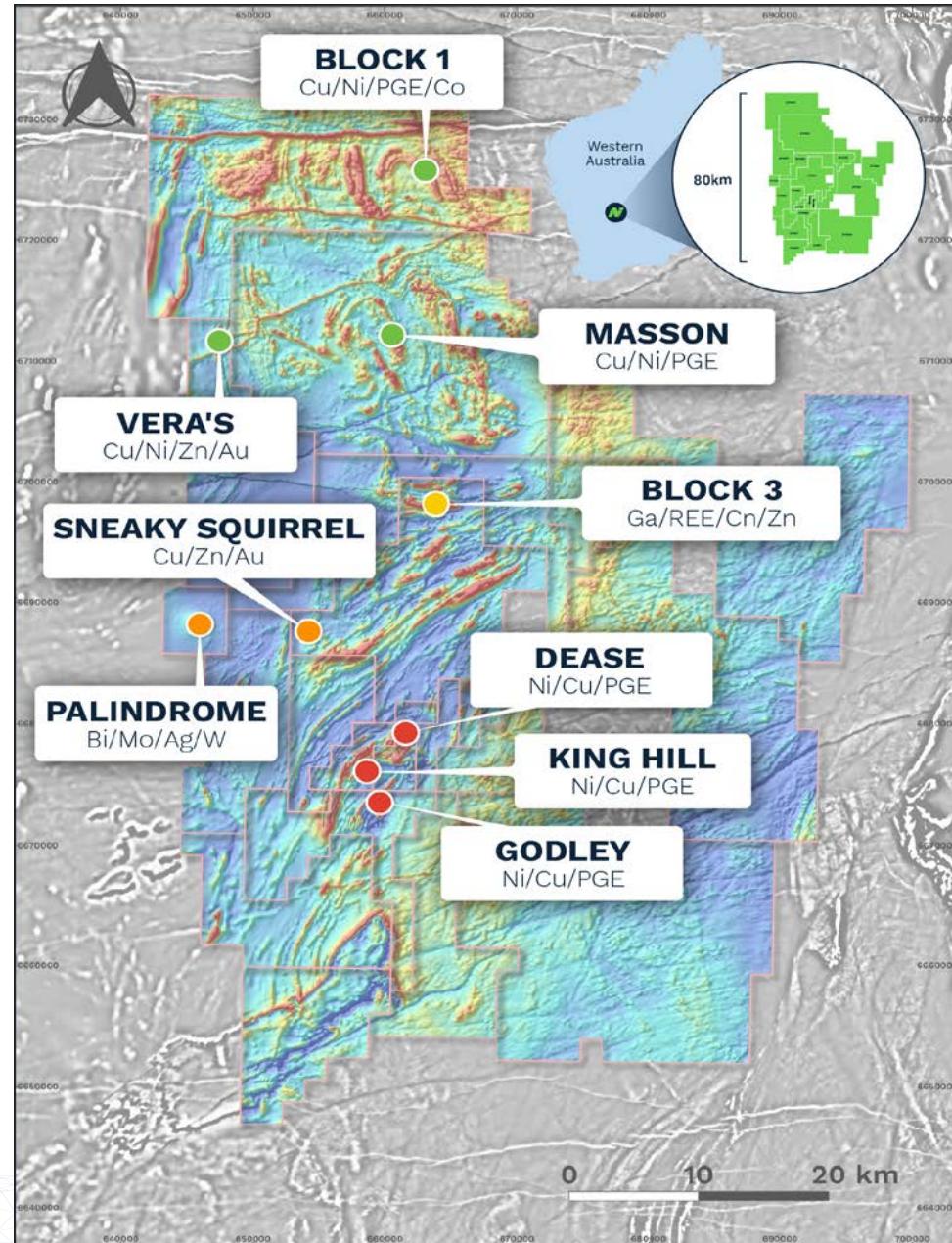
- Rock chip sampling of Vera's Gossan has returned anomalous assays with the peak sample being NRR00004 with **nickel at 2,750ppm, copper at 1,119ppm, cobalt at 1,370ppm, zinc at 3,180ppm and sulphur at 1,360ppm**.<sup>1</sup>
- A **copper, nickel, cobalt, zinc and sulphur coincident soil anomaly** has been mapped at a 1km strike length and remains open.
- **The gossan is 13kms** directly west of the Masson nickel, copper, and PGE massive sulphide discovery.
- **GAP Geophysics** have completed a MLEM survey and detected three large EM anomalies beneath, extending south and remain open to the north of the outcropping gossan.
- **Vera's Gossan is considered drill ready** and a possible repeat of the Sneaky Squirrel Gossan.



1 EM anomalies identified beneath Vera's Gossan (ASX:NIM) - 25 June 2024

# Critical Metals success with upside in a large new greenstone belt

- ✓ **NIMY is a First Mover** exploring and defining a new greenstone belt in the Tier 1 mining jurisdiction of Western Australia.
- ✓ **Tenement package of ~ 3004 km<sup>2</sup>** with known gallium, REE, copper, zinc, nickel, PGE and gold potential.
- ✓ **Rapidly increasing worldwide demand for gallium.**
- ✓ Drill program completed July 2025. High-grade gallium footprint into a **JORC compliant Inferred Mineral Resource Estimate** delivered 13 November 2025.
- ✓ **Collaborative agreement** with M2i Global to establish a supply chain for the US military.
- ✓ **Critical metals Cu-Ni-Zn + PGE's and Au**, at Masson, Sneaky Squirrel and Vera's Gossan Prospects.
- ✓ **Expanded skillset board**, technical team and collaborative partners.
- ✓ Working closely with the **CSIRO, Curtin University, and Geological Survey of Western Australia (GWSA)** to advance geological and metallurgical understanding.



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The information contained in this report that pertain to Exploration Results and Exploration Targets is based upon information compiled by Mr Fergus Jockel, a full-time employee of Fergus Jockel Geological Services Pty Ltd. Mr Jockel is a Member of the Australasian Institute of Mining and Metallurgy (1987) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Jockel consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.

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Unless otherwise stated, all dollar values are in Australian Dollars (A\$). The information in this presentation remains subject to change without notice.

# Thank you

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